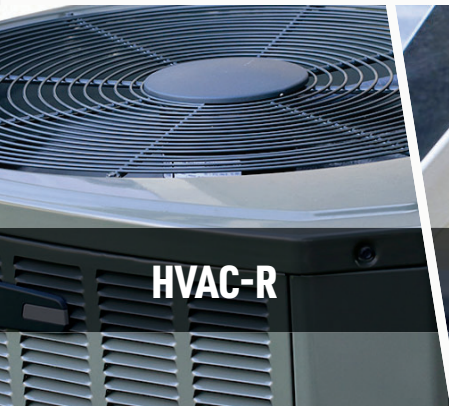


MERGERS & ACQUISITIONS TARGET GROWTH MARKETS



HVAC-R



**AIR
PURIFICATION**



**CONSTRUCTION
PRODUCTS & TOOLS**



**SAFETY & FIRE
SUPPRESSION**

TARGET CRITERIA

- **Portfolio Expansion:** Companies with a suite of products that extend our offering in target growth markets shown above
- **Emerging Technologies:** New, disruptive and proprietary tech with accelerated growth prospects
- **Branded Products:** Strong, known brands within target markets
- **Consolidation Opportunities:** Complimentary products or upstream integration opportunities to our existing portfolio

WHO WE SERVE

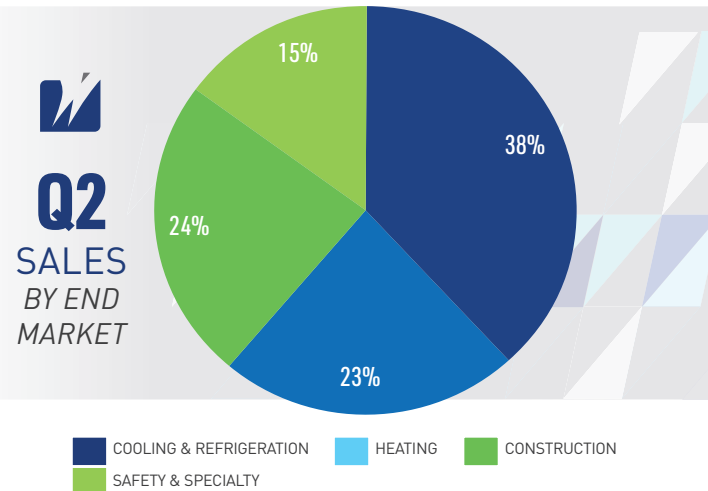
- Wholesale Distributors of engineered and construction products (e.g., HVAC, plumbing, etc.)
- Specialists in the commercial and residential building sector, including Contractors, Specifying Engineers, Equipment OEMs
- Direct to consumer outlets, including Big-box retail, hardware co-ops, e-commerce
- Refrigerant gas, Chemical and Fire Suppression companies

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REPRESENTATIVE CUSTOMERS

